

ENTERED

May 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>,	§ Case No. 23-90020 (DRJ)
	§ (Jointly Administered)
Debtors.¹	§
	§
	§
	§
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>,	§ Adversary Proc. No. 23-09001 (DRJ)
	§
Plaintiffs and Counterclaim Defendant,	§
	§
v.	§
AG CENTRE STREET PARTNERSHIP L.P., <i>et al.</i>,	§
	§
Defendants and Counterclaim Plaintiffs, v.	§
	§
AGF FLOATING RATE INCOME FUND, <i>et al.</i>,	§
	§
Third Party Defendants.	§
	§

**STIPULATED AND AGREED ORDER RELATED TO
NORTH STAR'S STATUS AS A DISQUALIFIED INSTITUTION**

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address for these chapter 11 cases is 2451 Industry Avenue, Doraville, Georgia 30360.

Serta Simmons Bedding, LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) and North Star Debt Holdings, L.P. (“**North Star**”) have reached an agreement to resolve the portions of Count I of the Amended Adversary Complaint (Adv. Pro. ECF No. 38) that relate to North Star’s alleged status as a disqualified institution (as outlined in Paragraph 81 of the Amended Adversary Complaint²) and the Fifth Cause of Action in the Amended Counterclaims (Adv. Pro. ECF No. 148) (collectively, the “**DQ Claims**”).

IT IS HEREBY STIPULATED AND ORDERED THAT

1. The Debtors shall upon entry of this order and stipulation (the “**Order**”) take all necessary steps to enable 50% (*i.e.*, \$93,046,696.63 in principal amount) of North Star’s purchases (the counterparties to such purchases, the “**Trade Counterparties**”) of term loans under the Non-PTL Term Loan Agreement (collectively, the “**Non-PTL Term Loans**”) as set forth in the Verified Statement Pursuant to Bankruptcy Rule 2019 of Ad Hoc Group of First Lien Lenders (ECF No. 75) (such loans, collectively, the “**Cleared Loans**”); *provided* that (i) the Debtors shall have no obligation to approve any other assignments of North Star or its affiliates, including Apollo Global Management, Inc. (collectively, the “**North Star Parties**”), and (ii) any transfer or assignment of Non-PTL Term Loans to the North Star Parties that are not Cleared Loans (collectively, the “**Non-Cleared Loans**”) shall be deemed null and void (it being understood that any Non-Cleared Loans shall remain outstanding and owned by the proposed assignor).
2. The DQ Claims are dismissed with prejudice.

² All capitalized terms not defined herein shall have the meaning given to them in the Amended Adversary Complaint unless the context requires otherwise.

3. Solely with respect to the DQ Claims, each of the North Star Parties and the Debtors, and their respective present and future principals, agents, servants, partners, joint venturers, directors, officers, managers, employees, contractors, predecessors, successors, assigns, heirs, beneficiaries, executors, administrators, representatives, parents, shareholders, subsidiaries, affiliates, insurers, underwriters, accountants and lawyers does hereby fully and forever release and discharge one another and their present and former principals, agents, servants, partners, joint venturers, directors, officers, managers, employees, contractors, predecessors, successors, assignees, heirs, beneficiaries, executors, administrators, representatives, parents, shareholders, subsidiaries, affiliates, insurers, underwriters, accountants and lawyers, separately and collectively, from any and all damages, suits, claims, counterclaims, debts, demands, assessments, obligations, liabilities, attorney's fees, costs, expenses, rights of action and causes of action (collectively, "**Claims**"), of any kind or character whatsoever, whether known or unknown, suspected or unsuspected, in each case solely that relate to the DQ Claims and that exist as of the date of this Order (excluding, for the avoidance of doubt, any Claims on account of the 2020 Transaction).

4. Each of the North Star Parties and Advent International Corporation and their respective present and future principals, agents, servants, partners, joint venturers, directors, officers, managers, employees, contractors, predecessors, successors, assigns, heirs, beneficiaries, executors, administrators, representatives, parents, shareholders, subsidiaries, affiliates (other than the Debtors), insurers, underwriters, accountants and lawyers does hereby fully and forever release and discharge one another and their present and former principals, agents, servants, partners, joint venturers, directors, officers, managers, employees, contractors, predecessors, successors, assignees, heirs, beneficiaries, executors, administrators, representatives, parents, shareholders,

subsidiaries, affiliates (other than the Debtors), insurers, underwriters, accountants and lawyers, separately and collectively, from any and all Claims, of any kind or character whatsoever, whether known or unknown, suspected or unsuspected, in each case that relate to the Debtors, the Cleared Loans, or the Non-Cleared Loans, and that exist as of the date of this Order.

5. No terms of this Order or the discussions leading up to this Order among the parties shall be used as evidence of, or be deemed or asserted to be, an admission of liability or fault on the part of either the Debtors or North Star. This Order shall not have any precedential value and shall not be admissible except in a proceeding to enforce its terms. For the avoidance of doubt, nothing in this Order shall release (or require any party, including the Trade Counterparties, to release), discharge (or require any party, including the Trade Counterparties, to discharge), or in any way prejudice any Claim of North Star or any other defendant set forth in the Amended Counterclaims (Adv. Pro. ECF No. 148) other than the DQ Claims.

6. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2023
Houston, Texas

Stipulated and Agreed:

/s/ Ray Schrock
**By: Serta Simmons Bedding, LLC and its
Affiliated Debtors**
Ray Schrock
Weil, Gotshal & Manges LLP
Counsel to Serta Simmons Bedding, LLC and its
Affiliated Debtors

/s/ Andrew Ehrlich

North Star Debt Holdings, L.P.

By: Paul, Weiss, Rifkind, Wharton & Garrison LLP
Andrew Ehrlich (Authorized Signatory)

Stipulated and Agreed Solely With Respect To Paragraph 4:

By: Advent International Corporation

So Ordered:

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

By: North Star Debt Holdings, L.P.

Stipulated and Agreed Solely With Respect To Paragraph 4:

/s/ Daniel V. McCaughey

By: Advent International Corporation

Daniel V. McCaughey
Ropes & Gray LLP
Counsel to Advent International Corporation

So Ordered:

Signed: May 22, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of TexasSerta Simmons Bedding LLC et al.,
Plaintiff
AG Centre Street Partnership et al.,
Defendant

Adv. Proc. No. 23-09001-drj

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

The following symbols are used throughout this certificate:

Symbol**Definition**
+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 24, 2023:**

Recip ID	Recipient Name and Address
aty	+ Michael S Shuster, Holwell Shuster & Goldberg LLP, 425 Lexington Avenue, 14th Floor, New York, NY 10017-3903
intp	+ Epiq Corporate Restructuring, LLC, 777 Third Ave, 12th Floor, NEW YORK, NY 10017-1302
intp	+ Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
dft	+ LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cr	+ LCM Lenders, c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
dft	+ LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000 Houston, TX 77002-3018
cr	+ c/o Bruce J. Ruzinsk PTL Lender Group, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

TOTAL: 12

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS**The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
cd		ABR Reinsurance Ltd.
dft		AG Centre Street Partnership et al.
dft		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
3pp		AG Centre Street Partnership, L.P.
dft		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
3pp		AG Credit Solutions Non-ECI Master Fund, L.P.
dft		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
3pp		AG SF Master (L), L.P.
dft		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
3pp		AG Super Fund Master, L.P.
cd		AGF Floating Rate Income Fund
intp		Ad Hoc Group of First Lien Lenders
cd		Annisa CLO, Ltd.
cd		Arrowood Indemnity
cd		Arrowood Indemnity as Administrator of the Pension
dft		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
3pp		Ascribe III Investments, LLC
cd		BA/Cscredit 1 LLC

District/off: 0541-4

User: ADIuser

Page 2 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

cd BOC Pension Investment Fund
 cd BSG Fund Management B.V.
 cd Babson CLO Ltd. 2014-1
 cd Baloise Senior Secured Loan Fund
 cd Barings BDC Senior Funding I, LLC
 3pd Barings BDC, Inc.
 3pd Barings CLO Ltd. 2013-I
 3pd Barings CLO Ltd. 2015-I
 3pd Barings CLO Ltd. 2015-II
 3pd Barings CLO Ltd. 2016-I
 3pd Barings CLO Ltd. 2016-II
 3pd Barings CLO Ltd. 2017-I
 3pd Barings CLO Ltd. 2018-I
 3pd Barings CLO Ltd. 2018-III
 3pd Barings CLO Ltd. 2018-IV
 3pd Barings CLO Ltd. 2018-IV
 3pd Barings CLO Ltd. 2019-II
 3pd Barings Global Credit Income Opportunities Fund
 3pd Barings Global Floating Rate Fund, a Series of Bar
 3pd Barings Global High Yield Credit Strategies Limite
 3pd Barings Global Loan Limited
 3pd Barings Global Loan and High Yield Bond Limited
 3pd Barings Global Multi-Credit Strategy 1 Limited
 3pd Barings Global Multi-Credit Strategy 2 Limited
 3pd Barings Global Multi-Credit Strategy 3 Limited
 3pd Barings Global Multi-Credit Strategy 4 Limited
 3pd Barings Global Special Situations Credit 3 S.A.R.L
 cd Barings LLC
 cd Barings LLC
 cd Barings LLC
 3pd Barings Segregated Loans 3 S.A.R.L.
 3pd Barings U.S. Loan Limited
 cr Barings, LLC
 3pd BayCity Alternative Investment Funds SICAV-SIF - B
 3pd BayCity Senior Loan Master Fund Ltd.
 3pd Bayvk R2-Fonds Segment Bayvk R2 Barings
 3pd Bentham Strategic Loan Fund
 3pd Bentham Syndicated Loan Fund
 3pd Betony CLO 2, Ltd.
 3pd BlackRock Credit Strategies Income Fund of BlackRo
 3pd BlackRock Debt Strategies Fund, Inc.
 3pd BlackRock Floating Rate Income Portfolio of BlackR
 3pd BlackRock Floating Rate Income Strategies Fund, In
 3pd BlackRock Floating Rate Income Trust
 3pd BlackRock Global Investment Series: Income Strateg
 3pd BlackRock Limited Duration Income Trust
 3pd BlackRock Multi-Asset Income Portfolio of BlackRoc
 3pd BlackRock Senior Floating Rate Portfolio
 3pd Blue Shield of California
 cd Boston Management and Research
 cd Boston Management and Research
 3pd Bowery Funding ULC
 3pd Brighthouse Funds Trust I - Brighthouse/Eaton Vanc
 3pd California State Teachers Retirement System
 3pd California Street CLO IX Limited Partnership
 3pd California Street CLO XII, Ltd.
 3pd Calvert Management Series - Calvert Floating-Rate
 3pd Carbone CLO, Ltd.
 intp Citadel LLC
 dft Columbia Cent CLO 21 Limited
 3pp Columbia Cent CLO 21 Limited
 3pp Columbia Cent CLO 21 Limited
 dft Columbia Cent CLO 27 Limited

District/off: 0541-4

Date Rcvd: May 22, 2023

User: ADIuser

Form ID: pdf002

Page 3 of 11

Total Noticed: 12

3pp Columbia Cent CLO 27 Limited
3pp Columbia Cent CLO 27 Limited
dft Columbia Floating Rate Income Fund, a series of Co
3pp Columbia Floating Rate Income Fund, a series of Co
dft Columbia Strategic Income Fund, a series of Columb
3pp Columbia Strategic Income Fund, a series of Columb
3pp Columbia Strategic Income Fund, a series of Columb
3pd Commonwealth of Pennsylvania Treasury Department
dft Contrarian Capital Fund I, L.P.
3pp Contrarian Capital Fund I, L.P.
3pp Contrarian Capital Fund I, L.P.
dft Contrarian Centre Street Partnership, L.P.
3pp Contrarian Centre Street Partnership, L.P.
3pp Contrarian Centre Street Partnership, L.P.
dft Contrarian Distressed Debt Fund, L.P.
3pp Contrarian Distressed Debt Fund, L.P.
3pp Contrarian Distressed Debt Fund, L.P.
3pd Copperhill Loan Fund I, LLC
pla Credit Suisse Asset Management, LLC
cd Credit Suisse Asset Management, LLC
cd Credit Suisse Asset Management, LLC
3pd Credit Suisse Floating Rate High Income Fund
3pd Credit Suisse Floating Rate Trust
3pd Credit Suisse Nova (Lux)
3pd Credit Suisse Strategic Income Fund
3pd Crown Managed Accounts SPC - Crown/BA 2 SP
3pd DaVinci Reinsurance Ltd.
3pd Diversified Credit Portfolio Ltd.
3pd Dollar Senior Loan Fund, Ltd.
3pd Dollar Senior Loan Master Fund II, Ltd.
3pd Dryden 30 Senior Loan Fund
3pd Dryden 33 Senior Loan Fund
3pd Dryden 36 Senior Loan Fund
3pd Dryden 37 Senior Loan Fund
3pd Dryden 38 Senior Loan Fund
3pd Dryden 40 Senior Loan Fund
3pd Dryden 41 Senior Loan Fund
3pd Dryden 42 Senior Loan Fund
3pd Dryden 43 Senior Loan Fund
3pd Dryden 45 Senior Loan Fund
3pd Dryden 47 Senior Loan Fund
3pd Dryden 49 Senior Loan Fund
3pd Dryden 50 Senior Loan Fund
3pd Dryden 53 CLO, Ltd.
3pd Dryden 54 Senior Loan Fund
3pd Dryden 55 CLO, Ltd.
3pd Dryden 57 CLO, Ltd.
3pd Dryden 58 CLO, Ltd.
3pd Dryden 60 CLO, Ltd.
3pd Dryden 61 CLO, Ltd.
3pd Dryden 64 CLO, Ltd.
3pd Dryden 65 CLO, Ltd.
3pd Dryden 70 CLO, Ltd.
3pd Dryden 75 CLO, Ltd.
3pd Dryden XXV Senior Loan Fund
3pd Dryden XXVI Senior Loan Fund
3pd Dryden XXVIII Senior Loan Fund
3pd Eaton Vance CLO 2013-1 Ltd
3pd Eaton Vance CLO 2014-1R Ltd
3pd Eaton Vance CLO 2015-1 Ltd
3pd Eaton Vance CLO 2018-1 Ltd
3pd Eaton Vance CLO 2019-1 Ltd
3pd Eaton Vance Floating Rate Portfolio

District/off: 0541-4

Date Rcvd: May 22, 2023

User: ADIuser

Form ID: pdf002

Page 4 of 11

Total Noticed: 12

3pd Eaton Vance Floating-Rate 2022 Target Term Trust
3pd Eaton Vance Floating-Rate Income Plus Fund
3pd Eaton Vance Floating-Rate Income Trust
3pd Eaton Vance Institutional Senior Loan Fund
3pd Eaton Vance Institutional Senior Loan Plus Fund
3pd Eaton Vance International (Cayman Islands) Floating
3pd Eaton Vance Limited Duration Income Fund
3pd Eaton Vance Loan Holding Limited
cd Eaton Vance Management
cd Eaton Vance Management
3pd Eaton Vance Senior Floating-Rate Trust
3pd Eaton Vance Senior Income Trust
3pd Eaton Vance Short Duration Diversified Income Fund
3pd Eaton Vance VT Floating Rate Income Fund
3pd Elevation CLO 2013-1, Ltd.
3pd Elevation CLO 2014-2, Ltd.
3pd Elevation CLO 2015-4, Ltd.
3pd Elevation CLO 2016-5, Ltd.
3pd Elevation CLO 2017-6, Ltd.
3pd Elevation CLO 2017-7, Ltd.
3pd Elevation CLO 2017-8 Ltd.
3pd Elevation CLO 2018-10, Ltd.
3pd Elevation CLO 2018-9, Ltd.
3pd Erie Indemnity Company
3pd Erie Insurance Exchange
3pd First Eagle Bank Loan Select Master Fund
3pd First Eagle Senior Loan Fund (FSLF)
3pd Fixed Income Opportunities Nero, LLC
3pd G.A.S. (Cayman) Limited
dft Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pp Gamut Capital SSB, LLC
3pd HarbourView CLO VII-R, Ltd.
3pd Inflation Protection Fund-I Series
3pd Invesco BL Fund, Ltd.
3pd Invesco Dynamic Credit Opportunities Fund
3pd Invesco Floating Rate Fund
3pd Invesco Floating Rate Income Fund
3pd Invesco Gemini US Loan Fund LLC
3pd Invesco Oppenheimer Fundamental Alternatives Fund
3pd Invesco Oppenheimer Master Loan Fund
3pd Invesco Oppenheimer Senior Floating Rate Fund
3pd Invesco Oppenheimer Senior Floating Rate Plus Fund
3pd Invesco SSL Fund LLC
3pd Invesco Senior Income Trust
3pd Invesco Senior Loan Fund
cd Invesco Senior Secured Management, Inc.
cd Invesco Senior Secured Management, Inc.
intp Invesco Senior Secured Management, Inc. and Credit
3pd Invesco Zodiac Funds - Invesco US Senior Loan ESG
3pd Invesco Zodiac Funds - Invesco US Senior Loan Fund
3pd JPMBI re BlackRock BankLoan Fund
3pd Jocassee Partners LLC
3pd KP Fixed Income Fund
3pd KVK CLO 2013-1 Ltd.
3pd KVK CLO 2016-1 Ltd.
3pd KVK CLO 2018-1 Ltd.
3pd Kaiser Permanente Group Trust
3pd Kapitalforeningen Investin Pro, US Leveraged Loans
3pd MP CLO III Ltd.
3pd MP CLO IV Ltd.
3pd MP CLO VII Ltd.
3pd MP CLO VIII Ltd.

District/off: 0541-4

Date Rcvd: May 22, 2023

User: ADIuser

Form ID: pdf002

Page 5 of 11

Total Noticed: 12

3pd MPLF Funding Ltd.
3pd MPSFR Financing I Ltd.
3pd Madison Flintholm Senior Loan Fund I DAC
3pd Madison Park Funding X, Ltd.
3pd Madison Park Funding XI, Ltd.
3pd Madison Park Funding XII, Ltd.
3pd Madison Park Funding XIII, Ltd.
3pd Madison Park Funding XIV, Ltd.
3pd Madison Park Funding XIX, Ltd.
3pd Madison Park Funding XL, Ltd.
3pd Madison Park Funding XLI, Ltd.
3pd Madison Park Funding XLII, Ltd.
3pd Madison Park Funding XLIII, Ltd.
3pd Madison Park Funding XLIV, Ltd.
3pd Madison Park Funding XV, Ltd.
3pd Madison Park Funding XVI, Ltd.
3pd Madison Park Funding XVII, Ltd.
3pd Madison Park Funding XVIII, Ltd.
3pd Madison Park Funding XX, Ltd.
3pd Madison Park Funding XXI, Ltd.
3pd Madison Park Funding XXII, Ltd.
3pd Madison Park Funding XXIII, Ltd.
3pd Madison Park Funding XXIV, Ltd.
3pd Madison Park Funding XXIX, Ltd.
3pd Madison Park Funding XXV, Ltd.
3pd Madison Park Funding XXVI, Ltd.
3pd Madison Park Funding XXVII, Ltd.
3pd Madison Park Funding XXVIII, Ltd.
3pd Madison Park Funding XXX, Ltd.
3pd Madison Park Funding XXXI, Ltd.
3pd Madison Park Funding XXXII, Ltd.
3pd Madison Park Funding XXXIV, Ltd.
3pd Madison Park Funding XXXV, Ltd.
3pd Madison Park Funding XXXVII, Ltd.
3pd Magnetite VII, Limited
3pd Magnetite VIII, Limited
3pd Magnetite XC, Limited
3pd Magnetite XII, Limited
3pd Magnetite XIV-R, Limited
3pd Magnetite XIX, Limited
3pd Magnetite XV, Limited
3pd Magnetite XVI, Limited
3pd Magnetite XVII, Limited
3pd Magnetite XVIII, Limited
3pd Magnetite XX, Limited
3pd Marathon CLO IX Ltd.
3pd Marathon CLO V Ltd.
3pd Marathon CLO VII Ltd.
3pd Marathon CLO VIII Ltd.
3pd Marathon CLO X Ltd.
3pd Marathon CLO XI Ltd.
3pd Marble Point CLO X Ltd.
3pd Marble Point CLO XI Ltd.
3pd Marble Point CLO XII Ltd.
3pd Maryland State Retirement and Pension System
3pd Menard, Inc.
3pd Milos CLO, Ltd.
3pd Municipal Employees Annuity & Benefit Fund of Chic
3pd NC Garnet Fund, LP
3pd Newark BSL CLO 1, Ltd.
3pd Newark BSL CLO 2, Ltd.
dft North Star Debt Holdings, L.P.
3pp North Star Debt Holdings, L.P.

District/off: 0541-4

User: ADIuser

Page 6 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

3pp North Star Debt Holdings, L.P.
 3pd Nuveen Diversified Dividend and Income Fund
 3pd Nuveen Floating Rate Income Fund
 3pd Nuveen Floating Rate Income Opportunity Fund
 3pd Nuveen Senior Income Fund
 3pd Nuveen Short Duration Credit Opportunities Fund
 3pd Nuveen Symphony Floating Rate Income Fund
 3pd Oaktree Opportunities Fund X Holdings (Delaware) L
 3pd Oaktree Opportunities Fund Xb Holdings (Delaware),
 3pd Oaktree Opps X Holdco Ltd.
 3pd One Eleven Funding I, Ltd.
 3pd One Eleven Funding II, Ltd.
 3pd PK-SSL Investment Fund Limited Partnership
 3pd Peaks CLO 3, Ltd.
 3pd Pensiondanmark Pensionforsikringsaktieselskab
 3pd Phillips 66 Retirement Plan Trust
 3pd Principal Diversified Real Asset CIT
 3pd Principal Funds, Inc - Diversified Real Asset Fund
 3pd Recette CLO, Ltd.
 3pd Renaissance Investment Holdings Ltd.
 dft Represented Third-Party Defendants
 3pd Riserva CLO, Ltd.
 intp Ropes & Gray LLP
 3pd Russell Absolute Return Fixed Income Fund
 3pd Russell Floating Rate Fund
 3pd Russell Global Unconstrained Bond Pool
 3pd Russell Multi-Asset Core Plus Fund
 3pd Russell Unconstrained Total Return Fund
 3pd SCOF-2 Ltd.
 3pd Senior Debt Portfolio
 3pd Sentry Insurance Company
 3pd Serengeti (Loan Fund), a Series Trust of the Multi
 pla Serta Simmons Bedding LLC et al.
 cd Serta Simmons Bedding, LLC
 cd Serta Simmons Bedding, LLC
 dft Shackleton 2013-III CLO, Ltd.
 3pp Shackleton 2013-III CLO, Ltd.
 3pp Shackleton 2013-III CLO, Ltd.
 dft Shackleton 2013-IV-R CLO, Ltd.
 3pp Shackleton 2013-IV-R CLO, Ltd.
 3pp Shackleton 2013-IV-R CLO, Ltd.
 dft Shackleton 2014-V-R CLO, Ltd.
 3pp Shackleton 2014-V-R CLO, Ltd.
 3pp Shackleton 2014-V-R CLO, Ltd.
 3pp Shackleton 2015-VII-R CLO, Ltd.
 3pp Shackleton 2015-VII-R CLO, Ltd.
 dft Shackleton 2015-VII-R CLO, Ltd.
 3pp Shackleton 2017-XI CLO, Ltd.
 3pp Shackleton 2017-XI CLO, Ltd.
 dft Shackleton 2017-XI CLO, Ltd.
 dft Silver Oak Capital, L.L.C.
 3pp Silver Oak Capital, L.L.C.
 3pp Silver Oak Capital, L.L.C.
 3pd Staniford Street CLO Ltd.
 3pd State of New Mexico State Investment Council
 3pd Stichting Pensioenfonds Hoogovens
 3pd Symphony CLO XIV, Ltd.
 3pd Symphony CLO XIX Ltd.
 3pd Symphony CLO XV, Ltd.
 3pd Symphony CLO XVI, Ltd.
 3pd Symphony CLO XVII, Ltd.
 3pd Symphony CLO XX Ltd.
 3pd Symphony Floating Rate Senior Loan Fund

District/off: 0541-4

User: ADIuser

Page 7 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

3pd	TAO Fund, LLC
3pd	TCI-Symphony 2016-1 Ltd.
3pd	TCI-Symphony 2017-1 Ltd.
3pd	Telstra Superannuation Scheme
3pd	The City of New York Group Trust
3pd	The Eaton Corporation Master Retirement Trust
3pd	Third Party Defendants
wit	UBS AG, Stamford Branch
3pd	Upland CLO, Ltd.
3pd	Venture 28A CLO, Limited
3pd	Venture 31 CLO, Limited
3pd	Venture 32 CLO, Limited
3pd	Venture 33 CLO, Limited
3pd	Venture 35 CLO, Limited
3pd	Venture XII CLO, Limited
3pd	Venture XIII CLO, Limited
3pd	Venture XIV CLO, Limited
3pd	Venture XIX CLO, Limited
3pd	Venture XV CLO, Limited
3pd	Venture XVI CLO, Limited
3pd	Venture XVII CLO Limited
3pd	Venture XVIII CLO, Limited
3pd	Venture XX CLO, Limited
3pd	Venture XXI CLO, Limited
3pd	Venture XXII CLO, Limited
3pd	Venture XXIII CLO, Limited
3pd	Venture XXIV CLO, Limited
3pd	Venture XXIX CLO, Limited
3pd	Venture XXV CLO, Limited
3pd	Venture XXVII CLO, Limited
3pd	Venture XXVIII CLO, Limited
3pd	Venture XXX CLO, Limited
3pd	Wespath Funds Trust
3pd	Wind River 2012-1 CLO Ltd.
3pd	Wind River 2013-1 CLO Ltd.
3pd	Wind River 2013-2 CLO Ltd.
3pd	Wind River 2014-1 CLO Ltd.
3pd	Wind River 2014-2 CLO Ltd.
3pd	Wind River 2014-3 CLO Ltd.
3pd	Wind River 2014-3K CLO Ltd.
3pd	Wind River 2015-1 CLO Ltd.
3pd	Wind River 2015-2 CLO Ltd.
3pd	Wind River 2016-1 CLO Ltd.
3pd	Wind River 2016-2 CLO Ltd.
3pd	Wind River 2017-1 CLO Ltd.
3pd	Wind River 2017-4 CLO Ltd.
3pd	Wind River 2018-3 CLO Ltd.
3pd	Wind River 2019-3 CLO Ltd.
3pd	Wind River Fund LLC
3pd	Woodbine Funding ULC
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.
3pp	Z Capital Credit Partners CLO 2018-1 Ltd.
dft	Z Capital Credit Partners CLO 2018-1 Ltd.
3pp	Z Capital Credit Partners CO 2019-1 Ltd.
3pp	Z Capital Credit Partners CO 2019-1 Ltd.
dft	Z Capital Credit Partners CO 2019-1 Ltd.
cc	LCM 26 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM 27 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM 28 LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM XXII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM XXIII LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM XXIV LTD., c/o John J. Sparacino, 600 Travis Street, Suite 7000, Houston, TX 77002-3018
cc	LCM XXV Ltd., c/o John J. Sparacino, McKool Smith PC, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

District/off: 0541-4

User: ADIuser

Page 8 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 24, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 22, 2023 at the address(es) listed below:

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Bruce J Ruzinsky	on behalf of Creditor Barings LLC bruzinsky@jw.com, msalinus@jw.com;kgradney@jw.com;dtrevino@jw.com
Bruce J Ruzinsky	on behalf of Creditor c/o Bruce J. Ruzinsk PTL Lender Group bruzinsky@jw.com msalinus@jw.com;kgradney@jw.com;dtrevino@jw.com
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Henry Hutten	

District/off: 0541-4

Date Rcvd: May 22, 2023

User: ADIuser

Form ID: pdf002

Page 9 of 11

Total Noticed: 12

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District/off: 0541-4

User: ADIuser

Page 10 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

Total Noticed: 12

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District/off: 0541-4

User: ADIuser

Page 11 of 11

Date Rcvd: May 22, 2023

Form ID: pdf002

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